

| Graubünden | | 2022 | | 2021 | | 2020 | | Durchschnitt | |
|--|----------------------------------|----------------|-------------|----------------|-------------|----------------|-------------|----------------|-------------|
| ERFOLGSRECHNUNG | | in 1000 Fr. | Anteile | in 1000 Fr. | Anteile | in 1000 Fr. | Anteile | in 1000 Fr. | Anteile |
| Verkehrsertrag | Sommer | 23'108 | 4% | 22'787 | 6% | 18'572 | 5% | 20'676 | 5% |
| | Winter | 252'085 | 52% | 195'439 | 54% | 206'669 | 53% | 218'064 | 53% |
| | Güterverkehr | 1'200 | 0% | 963 | 0% | 1'039 | 0% | 1'007 | 0% |
| | Total | 276'393 | 57% | 219'189 | 61% | 226'280 | 59% | 239'747 | 58% |
| Ertrag Nebenbetr. | Gastro/Hotellerie | 122'710 | 25% | 77'222 | 21% | 102'317 | 26% | 100'750 | 25% |
| | Material- und Skivermietung/Shop | 10'060 | 2% | 8'090 | 2% | 13'226 | 3% | 10'459 | 3% |
| | Total | 132'770 | 27% | 85'313 | 24% | 115'543 | 30% | 111'209 | 27% |
| übriger Ertrag | | 77'277 | 16% | 57'514 | 16% | 45'323 | 12% | 60'038 | 15% |
| Erlösminderungen | | 1'363 | 0% | 956 | 0% | 990 | 0% | 1'050 | 0% |
| Abgeltungen | | 483 | 0% | 478 | 0% | 478 | 0% | 1'050 | 0% |
| Ertrag | Total | 485'560 | 100% | 361'538 | 100% | 386'634 | 100% | 410'424 | 100% |
| Warenaufwand | Gastro/Hotellerie | 26'369 | 8% | 16'100 | 6% | 23'883 | 9% | 22'117 | 8% |
| Personalaufwand | Bahnbetrieb | 95'091 | 29% | 88'531 | 33% | 82'296 | 30% | 88'639 | 31% |
| | Gastro/Hotellerie | 55'638 | 17% | 38'556 | 14% | 44'875 | 16% | 46'356 | 16% |
| | Material- und Skivermietung/Shop | 2'397 | 1% | 2'191 | 1% | 6'576 | 2% | 3'721 | 1% |
| | Total | 153'126 | 47% | 129'278 | 48% | 133'748 | 48% | 138'717 | 48% |
| Sachaufwand | Bahnbetrieb | 99'158 | 31% | 83'104 | 31% | 83'646 | 30% | 88'636 | 31% |
| | Gastro/Hotellerie | 28'744 | 9% | 21'756 | 8% | 21'127 | 8% | 23'876 | 8% |
| | Material- und Skivermietung/Shop | 2'951 | 1% | 2'940 | 1% | 6'279 | 2% | 4'057 | 1% |
| | Total | 130'853 | 40% | 107'800 | 40% | 111'052 | 40% | 116'568 | 40% |
| übriger Aufwand | | 14'076 | 4% | 14'595 | 5% | 9'570 | 3% | 12'747 | 4% |
| Aufwand | Total | 324'423 | 100% | 267'773 | 100% | 278'253 | 100% | 290'150 | 100% |
| Betriebsergebnis (EBITDA und -Marge) | | 161'137 | 33% | 93'765 | 26% | 108'381 | 28% | 120'274 | 29% |
| Finanzertrag | | 871 | | 332 | | 490 | | 564 | |
| Kapitalzinsen | | 8'071 | | 7'781 | | 9'075 | | 8'309 | |
| Steuern | | 7'376 | | 2'392 | | 2'097 | | 3'955 | |
| Cash Flow | | 146'561 | | 83'924 | | 97'700 | | 108'574 | |
| Abschreibungen a.o. Aufwand | | 111'355 | | 88'216 | | 94'788 | | 98'119 | |
| a.o. Ertrag | | 7'566 | | 3'415 | | 7'527 | | 6'169 | |
| Unternehmungsgewinn | | 13'466 | | 6'875 | | 5'518 | | 8'620 | |
| | | 41'106 | | -832 | | 903 | | 13'719 | |
| INVESTITIONEN/BILANZ | | | | | | | | | |
| Investitionen | Transportanlagen | 41'861 | 37% | 41'990 | 41% | 38'523 | 30% | 40'791 | 35% |
| | Beschneigung | 16'840 | 15% | 13'561 | 13% | 13'446 | 10% | 14'616 | 13% |
| | Maschinen/Fahrzeuge | 7'416 | 7% | 4'269 | 4% | 9'918 | 8% | 7'201 | 6% |
| | Nebenbetriebe | 18'458 | 16% | 26'447 | 26% | 34'301 | 26% | 26'402 | 23% |
| | Infrastrukturen | 29'380 | 26% | 15'353 | 15% | 34'013 | 26% | 26'249 | 23% |
| | Total | 113'954 | 100% | 101'621 | 100% | 130'202 | 100% | 115'259 | 100% |
| Anlagevermögen | Baurechnung (Anschaffungswert) | 3'297'531 | 100% | 3'237'415 | 100% | 3'173'929 | 100% | 3'236'292 | 100% |
| | Abschr. Rechnung | 2'529'001 | | 2'463'791 | | 2'393'689 | | 2'462'160 | |
| | Buchwert Anlagen/Maschinen | 768'531 | 23% | 773'624 | 24% | 780'240 | 25% | 774'132 | 24% |
| | Finanzanlagen/Beteilig. | 43'802 | | 43'017 | | 50'620 | | 45'813 | |
| Umlaufvermögen | | 159'981 | | 154'700 | | 103'911 | | 139'531 | |
| Total Aktiven | | 972'314 | | 971'341 | | 934'771 | | 959'475 | |
| Kapital | Eigenkapital | 355'840 | 37% | 316'681 | 33% | 317'269 | 34% | 329'930 | 34% |
| | Fremdkapital | 616'474 | 63% | 654'660 | 67% | 617'502 | 66% | 629'545 | 66% |
| | Gesamtkapital | 972'314 | 100% | 971'341 | 100% | 934'771 | 100% | 959'475 | 100% |
| BETRIEBSDATEN | | | | | | | | | |
| Beschäftigte | Saisonnier Bahn Sommer | 344 | | 354 | | 371 | | 356 | |
| | Saisonnier Bahn Winter | 1'706 | | 1'677 | | 1'612 | | 1'665 | |
| | Ganzjahresmitarbeiter Bahn | 732 | | 716 | | 700 | | 716 | |
| | Saisonnier Nebenbetriebe So | 419 | | 414 | | 406 | | 413 | |
| | Saisonnier Nebenbetriebe Wi | 1'825 | | 1'687 | | 1'761 | | 1'758 | |
| | Ganzjahresmitarbeiter Nebenbetr. | 331 | | 313 | | 300 | | 315 | |
| Beförderungen | Sommer | 3'328'034 | | 3'440'933 | | 3'102'264 | | 3'290'410 | |
| | Winter | 55'164'082 | | 40'410'617 | | 34'714'589 | | 43'429'763 | |
| Ersteintritte | Sommer | 1'530'160 | | 1'570'815 | | 1'335'579 | | 1'478'851 | |
| | Tagesdurchschnitt So | | | | | | | | |
| | Winter | 6'622'734 | | 5'662'600 | | 5'476'958 | | 5'920'764 | |
| | Tagesdurchschnitt Wi | | | | | | | | |
| Bahnanlagen | Total | 323 | | 322 | | 321 | | 322 | |
| | davon | 78 | | 77 | | 76 | | 77 | |
| | Kinderlifte/Förderbänder etc. | | | | | | | | |
| Pistenfahrzeuge | Total | 239 | | 241 | | 240 | | 240 | |
| | davon mit Partikelfilter o.ä. | 138 | | 131 | | 127 | | 132 | |
| Pistenkilometer | Total | 1'938 | | 1'933 | | 1'925 | | 1'932 | |
| | davon beschneit | 909 | 47% | 900 | 47% | 892 | 46% | 900 | 47% |
| Betriebstage | Sommer | 137 | | 131 | | 130 | | 133 | |
| | Winter | 116 | | 117 | | 95 | | 109 | |
| KENNZAHLEN | | | | | | | | | |
| Cash Flow | in % vom Umsatz | | 30% | | 23% | | 25% | | 26% |
| | in % Gesamtkapital | | 15% | | 9% | | 10% | | 11% |
| Kapitalumschlag (Umsatz/Gesamtkapital) | | 0.5 | | 0.37 | | 0.41 | | 0.43 | |
| Abschreibungsfaktor | | 0.3 | | 0.31 | | 0.33 | | 0.31 | |