

| Region Mitte                           |                                     | 2023/24     |         | 2022/23     |         | 2021/22     |         | Durchschnitt |         |
|----------------------------------------|-------------------------------------|-------------|---------|-------------|---------|-------------|---------|--------------|---------|
| ERFOLGSRECHNUNG                        |                                     | in 1000 Fr. | Anteile | in 1000 Fr. | Anteile | in 1000 Fr. | Anteile | in 1000 Fr.  | Anteile |
| Verkehrsertrag                         | Sommer                              | 6'188       | 8%      | 5'997       | 9%      | 5'685       | 8%      | 5'957        | 8%      |
|                                        | Winter                              | 70'598      | 92%     | 59'866      | 91%     | 67'707      | 92%     | 66'057       | 92%     |
|                                        | Güterverkehr                        | 38          | 0%      | 38          | 0%      | 10          | 0%      | 29           | 0%      |
|                                        | Total                               | 76'824      | 72%     | 65'901      | 69%     | 73'402      | 72%     | 72'042       | 71%     |
| Ertrag Nebenbetriebe                   |                                     | 23'216      | 22%     | 21'249      | 22%     | 18'823      | 19%     | 21'096       | 21%     |
| übriger Ertrag                         |                                     | 6'271       | 6%      | 8'458       | 9%      | 8'980       | 9%      | 7'903        | 8%      |
| Erlösminderungen                       |                                     | 735         | 1%      | 237         | 0%      | 353         | 0%      | 442          | 0%      |
| Abgeltungen                            |                                     | 1'056       | 1%      | 487         | 1%      | 483         | 0%      | 675          | 1%      |
| Ertrag                                 | Total                               | 106'632     | 100%    | 95'858      | 100%    | 101'335     | 100%    | 101'275      | 100%    |
| Warenaufwand                           | Total                               | 4'982       | 7%      | 5'070       | 7%      | 3'760       | 6%      | 4'604        | 7%      |
| Personalaufwand                        | Total                               | 36'643      | 50%     | 34'234      | 49%     | 33'703      | 50%     | 34'860       | 50%     |
| Sachaufwand                            | Total                               | 31'650      | 43%     | 29'964      | 43%     | 29'189      | 43%     | 30'268       | 43%     |
| übriger Aufwand                        |                                     | 85          | 0%      | 825         | 1%      | 932         | 1%      | 614          | 1%      |
| Aufwand                                | Total                               | 73'360      | 100%    | 70'093      | 100%    | 67'584      | 100%    | 70'346       | 100%    |
| Betriebsergebnis (EBITDA und - Marge)  |                                     | 33'272      | 31%     | 25'765      | 27%     | 33'751      | 33%     | 30'929       | 31%     |
| Finanzertrag                           |                                     | 222         |         | 57          |         | 12          |         | 97           |         |
| Kapitalzinsen                          |                                     | 2'018       |         | 1'710       |         | 1'898       |         | 1'875        |         |
| Steuern                                |                                     | 1'203       |         | 841         |         | 660         |         | 901          |         |
| Cash Flow                              |                                     | 30'273      |         | 23'271      |         | 31'205      |         | 28'250       |         |
| Abschreibungen                         |                                     | 27'619      |         | 23'135      |         | 27'279      |         | 26'011       |         |
| a.o. Aufwand                           |                                     | 326         |         | 229         |         | 1'762       |         | 772          |         |
| a.o. Ertrag                            |                                     | 536         |         | 599         |         | 1'552       |         | 896          |         |
| Unternehmungsgewinn                    |                                     | 2'864       |         | 506         |         | 3'716       |         | 2'362        |         |
| INVESTITIONEN / BILANZ                 |                                     | in 1000 Fr. |         | in 1000 Fr. |         | in 1000 Fr. |         |              |         |
| Investitionen                          | Transportanlagen                    | 9'609       | 33%     | 3'693       | 23%     | 5'130       | 42%     | 6'144        | 32%     |
|                                        | Beschneigung                        | 3'599       | 12%     | 4'627       | 29%     | 2'430       | 20%     | 3'552        | 19%     |
|                                        | Maschinen/Fahrzeuge                 | 5'063       | 18%     | 3'260       | 20%     | 2'721       | 22%     | 3'681        | 19%     |
|                                        | Nebenbetriebe                       | 7'489       | 26%     | 1'116       | 7%      | 807         | 7%      | 3'137        | 17%     |
|                                        | Infrastrukturen                     | 2'413       | 8%      | 2'850       | 18%     | 1'113       | 9%      | 2'125        | 11%     |
|                                        | Weitere                             | 710         | 2%      | 386         | 2%      | 0           | 0%      | 365          | 2%      |
| Total                                  |                                     | 28'883      | 100%    | 15'932      | 100%    | 12'201      | 100%    | 19'005       | 100%    |
| Anlagevermögen                         | Baurechnung                         | 779'822     | 100%    | 759'117     | 100%    | 794'647     | 100%    | 777'862      | 100%    |
|                                        | Abschr. Rechnung                    | 602'568     |         | 582'157     |         | 607'976     |         | 597'567      |         |
|                                        | Buchwert (% von Baurechnung)        | 177'254     | 23%     | 176'960     | 23%     | 186'671     | 23%     | 180'295      | 23%     |
| Finanzanlagen/Beteiligungen            |                                     | 16'306      |         | 15'147      |         | 10'714      |         | 14'056       |         |
| Umlaufvermögen                         |                                     | 42'792      |         | 38'595      |         | 42'938      |         | 41'442       |         |
| Total Aktiven                          |                                     | 236'352     |         | 230'702     |         | 240'323     |         | 235'792      |         |
| Kapital                                | Eigenkapital                        | 106'155     | 45%     | 101'824     | 44%     | 97'997      | 41%     | 101'992      | 43%     |
|                                        | Fremdkapital                        | 130'197     | 55%     | 128'879     | 56%     | 142'326     | 59%     | 133'801      | 57%     |
|                                        | Gesamtkapital                       | 236'352     | 100%    | 230'703     | 100%    | 240'323     | 100%    | 235'793      | 100%    |
| BETRIEBSDATEN                          |                                     |             |         |             |         |             |         |              |         |
| Beschäftigte                           | Saisonnier Bahn So                  | 155         |         | 188         |         | 89          |         | 144          |         |
|                                        | Saisonnier Bahn Wi                  | 574         |         | 584         |         | 579         |         | 579          |         |
|                                        | Ganzjahresmitarbeiter Bahn          | 195         |         | 182         |         | 183         |         | 187          |         |
|                                        | Saisonnier Nebenbetriebe So         | 178         |         | 190         |         | 76          |         | 148          |         |
|                                        | Saisonnier Nebenbetriebe Wi         | 368         |         | 352         |         | 304         |         | 341          |         |
|                                        | Ganzjahresmitarbeiter Nebenbetriebe | 37          |         | 24          |         | 23          |         | 28           |         |
| Ersteintritte                          | Sommer                              | 492'718     |         | 503'377     |         | 530'879     |         | 508'991      |         |
|                                        | Winter                              | 2'361'789   |         | 1'802'853   |         | 2'142'416   |         | 2'102'353    |         |
| KENNZAHLEN                             |                                     |             |         |             |         |             |         |              |         |
| Cash Flow                              | in % vom Umsatz                     |             | 28%     |             | 24%     |             | 31%     |              | 28%     |
|                                        | in % Gesamtkapital                  |             | 13%     |             | 10%     |             | 13%     |              | 12%     |
| Kapitalumschlag (Umsatz/Gesamtkapital) |                                     | 0.45        |         | 0.42        |         | 0.42        |         | 0.43         |         |
| Abschreibungsfaktor                    |                                     | 6           |         | 8           |         | 7           |         | 7            |         |